



System Enhancements

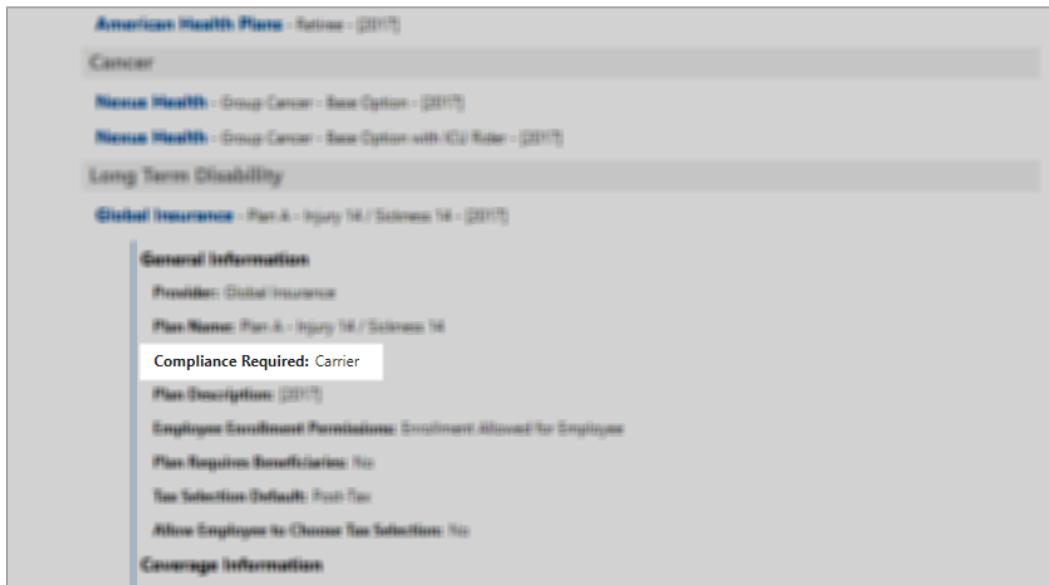
Release Notes

System Version 5.5.4 (10/20/2017)



Benefit Summary – Compliance

The Benefit Summary page now lists if compliance is required for the associated benefit and if the compliance is required by the carrier or your broker.



American Health Plans - Terra - (2017)

Cancer

[Nexus Health](#) - Group Cancer - Basic Option - (2017)

[Nexus Health](#) - Group Cancer - Basic Option with (C) Rule - (2017)

Long Term Disability

[Global Insurance](#) - Part A - Injury 14 / Sickness 14 - (2017)

General Information

Provider: Global Insurance

Plan Name: Part A - Injury 14 / Sickness 14

Compliance Required: Carrier

Plan Description: (2017)

Employee Enrollment Permissions: Enrollment allowed for Employee

Plan Requires Beneficiary: No

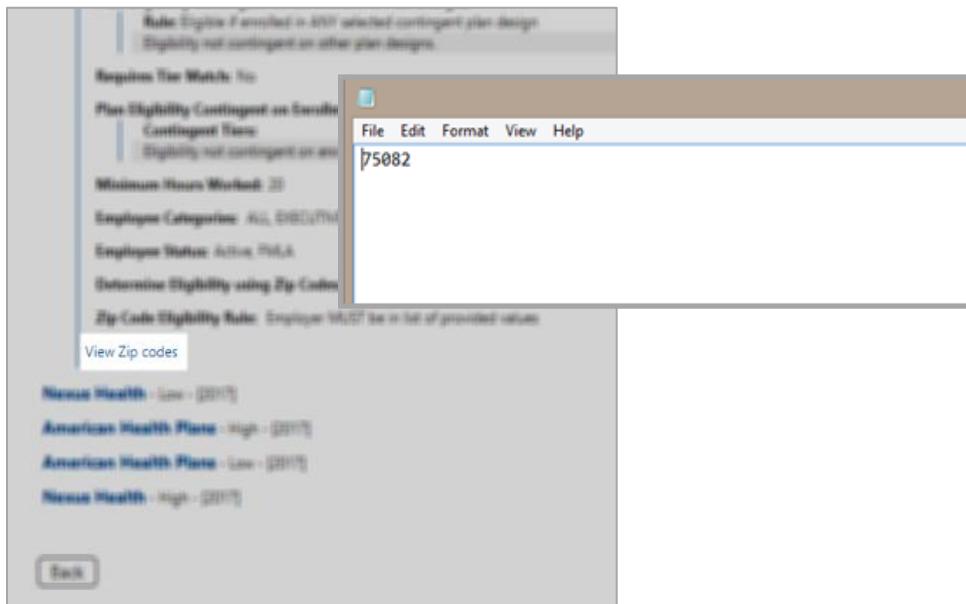
Tax Selection Default: First Tax

Allow Employee to Choose Tax Selection: No

Coverage Information

Benefit Summary – ZIP Codes

Oh! This one is fun. If you have a benefit with ZIP code eligibility requirements, the Benefit Summary page is the place to check out which ZIP codes are involved. Simply click the aptly named “View ZIP codes” link, and notepad pops up with a list. Neat, eh?



Rule Engine Enrolled in 2017 selected contingent plan design.
Displaying only contingent on other plan designs.

Requires Tax Match: No

Plan Eligibility Contingent on Specific Contingent Taxes
Displaying only contingent on other plan designs.

Minimum Hours Worked: 20

Employee Categories: All, DE/ET/HR

Employee Status: Active, Full

Determine Eligibility using Zip Codes

Zip Code Eligibility Rule: Employee MUST be in list of provided values.

[View Zip codes](#)

[Nexus Health](#) - Low - (2017)

[American Health Plans](#) - High - (2017)

[American Health Plans](#) - Low - (2017)

[Nexus Health](#) - High - (2017)

[Back](#)

A notepad window is open, showing the ZIP code 75082.

New Sorting Features for FTP File Access

Files in the FTP File Access page can be arranged in ascending or descending order by either the name of the file or the date.

ADMINISTRATOR DASHBOARD

FTP File Access

This file transfer protocol (FTP) feature will allow you, the user, to deliver, accept, a

File	Date	Size	Last Modified
AD306 - FTP File Access.docx	4/21/2017 9:25 AM	551 KB	10/26/2016 12:55 PM
	4/21/2017 9:25 AM		
	1/18/2016 10:27 AM		
	12/5/2016 8:42 PM		

4 directories and 1 file found.

Date

Date
4/21/2017 9:25 AM
4/21/2017 9:25 AM
1/18/2016 10:27 AM
12/5/2016 8:42 PM
551 KB 10/26/2016 12:55 PM

Beneficiaries Update

THIS IS BIG! *It's a change to the employee walkthrough.* The Beneficiaries page has had some major changes to functionality AND its look. You're going to want to **watch the release video** to get a better feel for it all. We've added helpful warnings for missing required info, new edit tools, etc. Also if an employee chooses to have a Trust as a Beneficiary, they can include the "Signature Date." This is very important information for your carriers.

Enter beneficiary info below

Relation: Mother

First Name:

Last Name:

Address:

City:

State: AK - Alaska

Postal Code:

Phone:

Gender: Male

Date of Birth:

Social Security No: nine digits - no dashes

Please enter a First Name
Please enter a Last Name

Add Cancel

Enter beneficiary info below

Relation: Trust

Name: HUB University Foundation

Address:

City:

State: AK - Alaska

Postal Code:

Signature Date:

October, 2017

Su	Mo	Tu	We	Th	Fr	Sa
24	25	26	27	28	29	30
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

Today: October 16, 2017

Add Cancel

Employees have the ability to edit a beneficiary they just added. Once the employee has made the appropriate changes to an existing beneficiary, they can click on an “Update” button to save the new information.

Beneficiary designation has also been changed a bit. Like before there may be times employees will be able to designate once for all product or product by product. If they are entering the percentages once for all products they will be able to select the nifty expand all link, this will show how the percentages of primary and contingent are distributed throughout.

A big change to this will be if a carrier limits a beneficiary type. If that is the case, the employee will be “forced” into designating beneficiary product by product. If a benefit has limits, those limits may be viewed by hovering over the “limited” message. However, should the employee select a beneficiary that’s not allowed (e.g. a spouse for Dependent Life), the name of the beneficiary will be red, and the percentage fields become un-editable.

In addition to the functionality and design updates to beneficiaries, based on popular demand the employee is automatically added as a beneficiary for Dependent Life plans for benefits such as Spouse Life.

Another helpful feature is that this information is stored in the employee's file cabinet:

BENNY'S FILE CABINET

Files

Please allow up to 2 hours for your document(s) to be generated.

Select File Type:

Select Date Span: to

Filename	File Type
Beneficiary_Information_20171016_133227450_1454637.HTML	Beneficiary Information
Company_Acknowledgments_145463720171016_131925324.HTML	Company Acknowledgments
System_Acknowledgments_145463720171016_131920320.HTML	System Acknowledgments

3 Files.

Brokers and System Users:

Broker Tickets

Brokers, you now have the ability to view only the groups currently assigned to you in **THEbenefitsHUB**. This is a helpful feature that will limit your ticket count to only those you need to view rather than your entire organization. Don't worry though, you can still view all of the tickets by selecting from the drop down shown below:

HELP LOGOUT

Search By

Search Criteria

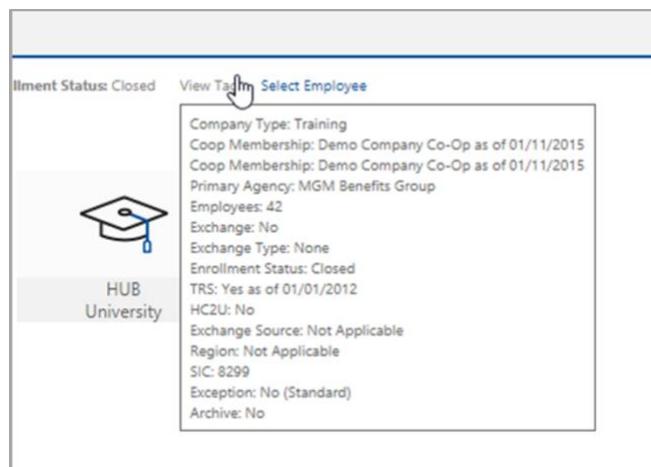
Enter Keyword

 SSAE 16
TYPE II CERTIFIED

Company Tags

This is an exciting new feature that makes organizing and labeling companies in **THEbenefitsHUB** with ease. As a Broker or System User you can also view the Company Tags on the Company Menu page. Some of these tags may include:

- The company type (client, training, demo, archive)
- If the company is associated to a cooperative
- The brokerage of the company
- If the company is an exchange or associated to an exchange
- Enrollment information including TRS benefits, Enrollment information, Exception status



For any questions regarding these changes, please contact your Account Representative or Implementer with **THEbenefitsHUB**.

Our team at MGM Benefits Group will continue to work to improve your experience within **THEbenefitsHUB**, utilizing your responses for possible improvements in the future. We strive to support you in handling the benefits of your employees with the easiest and most efficient experience possible. Your feedback is always greatly appreciated and extremely critical in our improvements to **THEbenefitsHUB**.